

## **Dr. Stephan Hubertus Gay**

Stephan Hubertus Gay works as Senior Agricultural Policy Analyst at the Organisation for Economic Co-operation and Development (OECD) in Paris. Hubertus studied agricultural economics in Germany, the United Kingdom, the Netherlands and South Africa and obtained his PhD at the University of KwaZulu-Natal in South Africa.

Hubertus has been long coordinating the OECD-FAO Agricultural Outlook which is one of the iconic publications of the OECD. The Outlook provides market projections of the next decade, for major agricultural commodities, biofuels and fish, at national, regional, and global levels, and serves as a reference for forward-looking policy analysis and planning. In the latest version of the Outlook, Hubertus's team analyze a scenario looking at achieving zero hunger and a reduction of Greenhouse-Gas emission at the same time with increasing productivity.

Hubertus is also the principal analyst for dairy and oilseed markets. He obtains market and policy information and exchanges with international experts for dairy and oilseed. Based on the material of the OECD-FAO Agricultural Outlook, Hubertus and team prepared specific analysis of policy and market shocks. This work included in recent years the impact of the African Swine Fever outbreak in East Asia, the impact of the COVID-19 pandemic, short-term market developments due to the Russian invasion of Ukraine, and a shift to alternative protein.